



Consolidated Key Figures

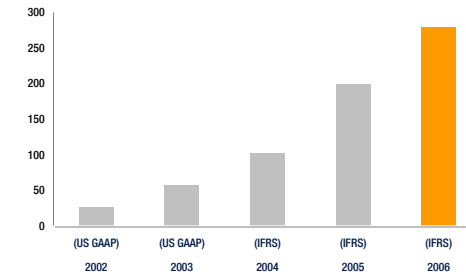
The consolidated figures include the following subsidiaries, which are fully consolidated in Option Financial Statements:

- Option Wireless Ltd. Cork (Ireland)
- Option Germany Gmbh. Adelsried (Germany)
- Option Wireless Sweden AB. Stockholm (Sweden)
- Option Japan KK (Japan)
- Option Wireless Hong Kong Limited (China)
- Option Wireless Hong Kong Limited Taiwan Branch (Taiwan)

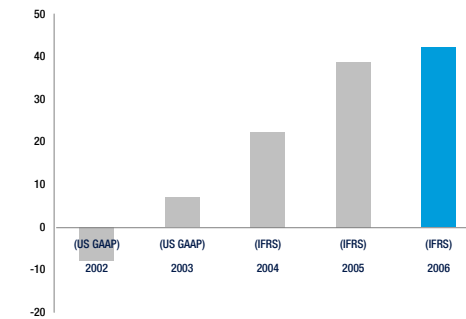
Figures have been adjusted retroactively to take into account the 4-for-1 stock split completed on April 24, 2006.

Consolidated Key Figures for the last five years	2002 (US GAAP)	2003 (US GAAP)	2004 (US GAAP)	2004 (IFRS)	2005 (IFRS)	2006 (IFRS)
Revenues (in Mio €)	25,63	56,64	102,51	102,51	198,62	279,87
Gross profit (in Mio €)	10,57	27,72	49,50	49,50	84,41	104,61
Gross margin	41.2%	48.9%	48.3%	48.3%	42.5%	37.4%
EBITDA (in Mio €)	-4,55	9,23	22,04	26,99	46,31	53,13
EBIT (in Mio €)	-7,75	6,89	18,48	22,35	38,77	42,14
EBIT margin	(30.2)%	12.2%	18.0%	21.8%	19.5%	15.1%
Net profit/(loss) (in Mio €)	-7,07	5,58	15,02	17,75	28,99	35,32
Balance sheet total	25,21	32,78	63,33	70,09	127,01	176,49
Intangible assets (in Mio €)	1,77	1,88	1,77	7,02	11,03	30,00
Tangible assets (in Mio €)	2,75	3,19	3,19	3,19	8,42	12,10
Working capital	0,21	9,88	35,40	32,24	56,23	77,82
Net financial debt (in Mio €)	3,78	-6,55	-30,19	-30,19	-48,78	-35,84
Shareholders' equity (in Mio €)	7,27	19,15	43,01	46,72	76,34	111,63
Solvency ratio	28.8%	58.4%	67.9%	66.7%	60.1%	63.2%
Gearing ratio	52.1%	(34.2)%	(70.2)%	(64.6)%	(63.9)%	(32.1)%
Cash flow from operations (in Mio €)	-1,41	7,37	18,25	24,00	34,84	4,94
Net CAPEX (in Mio €)	2,57	3,34	3,44	8,59	16,78	33,62
Weighted average number of shares (in Mio)	31,84	32,89	39,12	39,12	40,65	41,25
Diluted weighted average number of shares (in Mio)	37,22	38,02	40,50	40,50	41,25	41,25
Period-end number of ordinary shares	32,88	37,14	40,42	40,42	41,25	41,25
Market capitalization (in Mio €)	11	79	267	267	647	425
Book value per share (€)	0.23	0.58	1.10	1.19	1.88	2.71
Cash flow per share (€)	(0.12)	0.25	0.47	0.57	0.90	1.12
Basic earnings per share (€)	(0.22)	0.17	0.38	0.45	0.71	0.86
Diluted earnings per share (€)	(0.22)	0.15	0.37	0.44	0.70	0.86
Dividend per share (€)	-	-	-	-	-	-
Share Price High (€)	1.01	2.33	7.16	7.16	15.71	24.33
Share Price Low (€)	0.15	1.25	2.10	2.10	5.60	9.09
Year-end share Price (€)	0.35	2.14	6.61	6.61	15.69	10.30
Number of Full Time Equivalent (employees)	153	157	196	196	341	497

Revenues (in Mio €)



EBIT (in Mio €)



Shareholders' Equity (in Mio €)

