

The consolidated figures include the following subsidiaries, which are fully consolidated in Option Financial Statements:

- \* Option Wireless Ltd. Cork (Ireland)
- \* Option Germany GmbH. Adelsried (Germany)
- \* Option Wireless Germany GmbH. Kamp-Lintfort (Germany)
- \* Option Wireless Sweden AB, Stockholm (Sweden) - Until 2008
- \* Option Wireless Japan KK (Japan)
- \* Option Wireless Hong Kong Limited (China)
- \* Option Wireless Hong Kong Ltd (Suzhou) Representation Office (China)
- \* Option Wireless Hong Kong Limited Taiwan Branch (Taiwan)
- \* Option Wireless USA Inc. (USA)
- \* Multi Mode Multi Media Solutions NV (M4S) (Belgium) - As of 2008
- \* Multi Mode Multi Media Solutions Wireless Ltd. (M4S) (Ireland) - As of 2008

Figures have been adjusted retroactively to take into account the 4-for-1 stock split completed on April 24, 2006.

Consolidated Key Figures for the last five years	2005 (IFRS)	2006 (IFRS)	2007 (IFRS)	2008 (IFRS)	2009 (IFRS)
Revenues (in Mio €)	198,62	279,87	301,51	268,09	147,12
Gross profit (in Mio €)	84,41	104,61	89,21	74,63	27,19
Gross margin	42.5%	37.4%	29.6%	27.8%	18.5%
EBITDA (in Mio €)	46,31	53,13	22,44	-0,09	-31,63
EBIT (in Mio €)	38,77	42,14	2,53	-29,30	-54,34
EBIT margin	19.5%	15.1%	0.8%	-10.9%	-36.9%
Net profit/(loss) (in Mio €)	28,99	35,32	6,43	-19,00	-53,68
Balance sheet total	127,01	176,49	185,99	171,09	125,27
Intangible assets (in Mio €)	11,03	30,00	20,46	20,74	21,39
Tangible assets (in Mio €)	8,42	12,10	20,14	16,29	9,16
Working capital	56,23	77,82	66,84	41,29	5,31
Net financial debt (in Mio €)	-48,78	-35,84	-36,15	-33,22	-22,02
Shareholders' equity (in Mio €)	76,34	111,63	118,09	99,08	64,34
Solvency ratio	60.1%	63.2%	63.5%	57.9%	51.4%
Gearing ratio	(63.9)%	(32.1)%	(30.6)%	(33.6)%	(34.2)%
Cash flow from operations (in Mio €)	34,84	4,94	32,77	22,58	-12,48
Net CAPEX (in Mio €)	16,78	33,62	32,43	25,82	17,09
Weighted average number of shares (in Mio)	40,65	41,25	41,25	41,25	42,27
Diluted weighted average number of shares (in Mio)	41,25	41,25	41,25	41,25	42,27
Period-end number of ordinary shares	41,25	41,25	41,25	41,25	42,27
Market capitalization (in Mio €)	647	425	251	78	64
Book value per share (€)	1.88	2.71	2.86	2.40	1.52
Cash flow per share (€)	0.90	1.12	0.64	0.25	(0.75)
Basic earnings per share (€)	0.71	0.86	0.16	(0.46)	(1.27)
Diluted earnings per share (€)	0.70	0.86	0.16	(0.46)	(1.27)
Dividend per share (€)	-	-	-	-	-
Share Price High (€)	15.71	24.33	15.13	7.92	1.52
Share Price Low (€)	5.60	9.09	5.21	1.62	0.57
Year-end share Price (€)	15.69	10.30	5.61	1.90	0.78
Number of Full Time Equivalent (employees, excluding contractors)	341	497	615	679	411

