



CONSOLIDATED KEY FIGURES

The consolidated figures include the following subsidiaries, which are fully consolidated in Option Financial Statements:

- * Option Wireless Ltd. Cork (Ireland)
- * Option Germany GmbH, Augsburg (Germany)
- * Option Wireless Germany GmbH, Kamp-Lintfort (Germany)
- * Option Wireless Sweden AB, Stockholm (Sweden)
- * Option Japan KK (Japan)
- * Option Wireless Hong Kong Limited (China)
- * Option Wireless Hong Kong Ltd (Suzhou) Representation Office (China)
- * Option Wireless Hong Kong Limited Taiwan Branch (Taiwan)

Figures have been adjusted retroactively to take into account the 4-for-1 stock split completed on April 24, 2006.

Consolidated Key Figures for the last five years	2004 (US GAAP)	2004 (IFRS)	2005 (IFRS)	2006 (IFRS)	2007 (IFRS)
Revenues (in Mio €)	102,51	102,51	198,62	279,87	301,51
Gross profit (in Mio €)	49,50	49,50	84,41	104,61	89,21
Gross margin	48.3%	48.3%	42.5%	37.4%	29.6%
EBITDA (in Mio €)	22,04	26,99	46,31	53,13	22,44
EBIT (in Mio €)	18,48	22,35	38,77	42,14	2,53
EBIT margin	18.0%	21.8%	19.5%	15.1%	0.8%
Net profit/(loss) (in Mio €)	15,02	17,75	28,99	35,32	6,43
Balance sheet total	63,33	70,09	127,01	176,49	185,99
Intangible assets (in Mio €)	1,77	7,02	11,03	30,00	20,46
Tangible assets (in Mio €)	3,19	3,19	8,42	12,10	20,14
Working capital	35,40	32,24	56,23	77,82	66,84
Net financial debt (in Mio €)	-30,19	-30,19	-48,78	-35,84	-36,15
Shareholders' equity (in Mio €)	43,01	46,72	76,34	111,63	118,09
Solvency ratio	67.9%	66.7%	60.1%	63.2%	63.5%
Gearing ratio	(70.2)%	(64.6)%	(63.9)%	(32.1)%	(30.6)%
Cash flow from operations (in Mio €)	18,25	24,00	34,84	4,94	32,77
Net CAPEX (in Mio €)	3,44	8,59	16,78	33,62	32,43
Weighted average number of shares (in Mio)	39,12	39,12	40,65	41,25	41,25
Diluted weighted average number of shares (in Mio)	40,50	40,50	41,25	41,25	41,25
Period-end number of ordinary shares	40,42	40,42	41,25	41,25	41,25
Market capitalization (in Mio €)	267	267	647	425	231
Book value per share (€)	1.10	1.19	1.88	2.71	2.86
Cash flow per share (€)	0.47	0.57	0.90	1.12	0.64
Basic earnings per share (€)	0.38	0.45	0.71	0.86	0.16
Diluted earnings per share (€)	0.37	0.44	0.70	0.86	0.16
Dividend per share (€)	-	-	-	-	-
Share Price High (€)	7.16	7.16	15.71	24.33	15.13
Share Price Low (€)	2.10	2.10	5.60	9.09	5.21
Year-end share Price (€)	6.61	6.61	15.69	10.30	5.61
Number of Full Time Equivalent (employees, excluding contractors)	196	196	341	497	615

